

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

FIRST GUARANTY MORTGAGE
CORPORATION, *et al.*,¹

Debtors.

)
) Chapter 11
)

) Case No. 22-10584 (CTG)
)

) (Jointly Administered)
)

**NOTICE OF HEARING ON NOVEMBER 2, 2022
AT 10:30 A.M. PREVAILING EASTERN TIME
BEFORE THE HONORABLE CRAIG T. GOLDBLATT**

The hearing will be held via Zoom. Parties wishing to appear are required to register in advance. The Court is asking all parties to register no later than November 1, 2022 at 4:00 p.m.

**COURTCALL WILL NOT BE USED FOR THIS HEARING.
Please use the following link to register for this hearing**

<https://debuscourts.zoomgov.com/meeting/register/vJIsd-mvjqgqHq-JRLouoBHhU81Bo2QMuNM>

After registering your appearance by Zoom, you will receive a confirmation email containing information about joining the hearing.

PLEASE TAKE NOTICE THAT following the hearing to consider confirmation of the *Amended, Modified and Restated Combined Disclosure Statement and Chapter 11 Plan of First Guaranty Mortgage Corporation and Debtor Affiliate* [Docket No. 652] (the “Plan”) held on October 31, 2022, the Court has scheduled a hearing for November 2, 2022, *if needed*, for the Court to address the form of order confirming the Plan.

¹ The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor’s federal tax identification number, are: First Guaranty Mortgage Corporation (9575); and Maverick II Holdings, LLC (5621). The Debtors’ mailing address is 5800 Tennyson Parkway, Suite 450, Plano, TX 75024.

Dated: October 31, 2022

PACHULSKI STANG ZIEHL & JONES LLP

/s/ Mary F. Caloway

Laura Davis Jones (DE Bar No. 2436)
Timothy P. Cairns (DE Bar No. 4228)
Mary F. Caloway (DE Bar No. 3059)
919 North Market Street, 17th Floor
P.O. Box 8705
Wilmington, Delaware 19899 (Courier 19801)
Telephone: (302) 652-4100
Facsimile: (302) 652-4400
Email: ljones@pszjlaw.com
tcairns@pszjlaw.com
mcaloway@pszjlaw.com

-and -

DENTONS US LLP

Samuel R. Maizel
Tania M. Moyron
601 S. Figueroa Street, #2500
Los Angeles, CA 90017
Telephone: (213) 623-9300
Email: samuel.maizel@dentons.com
tania.moyron@dentons.com

-and-

DENTONS US LLP

David F. Cook
1900 K Street, NW
Washington, DC 20006
Telephone: (202) 496-7500
Email: david.f.cook@dentons.com

Counsel for Debtors and Debtors in Possession